

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

AFFIDAVIT OF SERVICE

I, Eladio Perez, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On February 24, 2023, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Final Order Authorizing the Payment of Certain Taxes and Fees ("Final Taxes and Fees Order") [Docket No. 97]
- Final Order (I) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Claims of Critical Vendors and Foreign Vendors, (II) Authorizing and Directing Financial Institutions to Honor and Process Checks and Transfers Related to Such Claims and (III) Granting Related Relief [Docket No. 98]
- Second Interim Order (I) Authorizing Debtors to Continue to Operate the Existing Cash Management System, Including Existing Bank Accounts, Honor Certain Prepetition Obligations Related Thereto, and Maintain Existing Business Forms; (II) Permitting Continued Intercompany Transactions and Granting Certain Administrative Claims; (III) Extending the Time to Comply With the Requirements of Section 345 of the Bankruptcy Code and (IV) Granting Related Relief [Docket No. 99] (“**Second Interim Cash Management Order**”)
- Final Order (I) Authorizing Genesis Asia Pacific PTE. LTD to (A) Pay Certain Employee Wages and Other Compensation and Related Obligations and (B) Maintain and Continue Employee Benefits and Programs in the Ordinary Course, and (II) Authorizing and

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Directing Applicable Banks to Honor All Transfers Related to Such Obligations ("Final Wages and Benefits Order") [Docket No. 100]

- Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 101]
- Order Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business [Docket No. 102] ("***Ordinary Course Professionals Motion Proposed Order***")
- Order Authorizing the Employment and Retention of Cleary Gottlieb Steen & Hamilton LLP as Counsel for the Debtors and Debtors-in-Possession *nunc pro tunc* to the Petition Date [Docket No. 103]
- Order Authorizing the Employment and Retention of Kobre & Kim LLP as Special Litigation Counsel to the Debtors and Debtors-in-Possession *nunc pro tunc* to February 1, 2023 [Docket No. 104]
- Order Authorizing the Employment and Retention of Morrison Cohen LLP as Special Counsel for the Debtors and Debtors-in-Possession *nunc pro tunc* to the Petition Date [Docket No. 106]
- Order Authorizing Employment and Retention of Kroll Restructuring Administration LLC as Administrative Advisor *nunc pro tunc* to the Petition Date [Docket No. 107]
- Order Authorizing Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code [Docket No. 108]

On February 24, 2023, at my direction and under my supervision, employees of Kroll caused the Second Interim Cash Management Order to be served by the method set forth on the Banks Service List attached hereto as **Exhibit B**.

On February 24, 2023, at my direction and under my supervision, employees of Kroll caused the Ordinary Course Professionals Motion Proposed Order to be served via first class mail on the Ordinary Course Professionals Service List attached hereto as **Exhibit C**.

Dated: March 2, 2023

/s/ Eladio Perez
Eladio Perez

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on March 2, 2023, by Eladio Perez, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ HERBERT BAER
Notary Public, State of New York
No BA6205563
Qualified in Westchester County
Commission Expires May 11, 2025

Exhibit A

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Exhibit A

Master Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Donut, Inc.	ASK LLP	Attn: Edward E. Neiger, Marianna Udem 60 East 42nd Street, 46th Floor New York NY 10165	eneiger@askllp.com mudem@askllp.com	Email
Counsel to Digital Finance Group Co.	Baird Holm LLP	Attn: Jeremy C. Hollembeak 1700 Farnam St. Ste. 1500 Omaha NE 68102	jhollembeak@bairdholm.com	Email
United States Bankruptcy Court for the Southern District of New York	Chambers of Honorable Sean H. Lane	Genesis Chambers Copy US Bankruptcy Court SDNY 300 Quarropas Street, Room 147 White Plains NY 10601		First Class Mail
Proposed Counsel to the Debtors and Debtors-in Possession	Cleary Gottlieb Steen & Hamilton LLP	Attn: Jack Massey 2112 Pennsylvania Avenue, N.W. Washington DC 20037	jamasse@cgsh.com soneal@cgsh.com	Email
Proposed Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott, Christian Ribeiro One Liberty Plaza New York NY 10006	jvanlare@cgsh.com hokim@cgsh.com mdweinberg@cgsh.com rminott@cgsh.com cristeiro@cgsh.com	Email
Counsel to Gemini Trust Company, LLC	Hughes Hubbard & Reed LLP	Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin One Battery Park Plaza New York NY 10004	anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com	Email
Irs Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation 2970 Market Street Mail Stop 5 Q30 133 Philadelphia PA 19104-5016	mimi.m.wong@irscounsel.treas.gov	Email
Irs Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation P.O. Box 7346 Philadelphia PA 19101-7346	mimi.m.wong@irscounsel.treas.gov	Email
Counsel to Ad Hoc Group of Creditors	Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler 601 Lexington Avenue New York NY 10022	joshua.sussberg@kirkland.com christopher.marcus@kirkland.com ross.fiedler@kirkland.com	Email
Counsel to Debtors and Debtors-in-Possession	Kobre & Kim LLP	Attn: Danielle L. Rose, Daniel J. Saval, John G. Conte 800 Third Avenue New York NY 10022	Danielle.Rose@kobrekim.com Daniel.Saval@kobrekim.com John.Conte@kobrekim.com	Email
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Jeffrey Bernstein 570 Broad Street Suite 1401 Newark NJ 07102	jbernstein@mdmc-law.com	Email
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Nicole Leonard 225 Liberty Street 36th Floor New York NY 10281	nleonard@mdmc-law.com	Email
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Virginia T. Shea 1300 Mt. Kemble Avenue P.O. Box 2075 Morristown NJ 07962-2075	vshea@mdmc-law.com	Email
Counsel to Mirana Corp.	Norton Rose Fulbright US LLP	Attn: Eric Daucher, Victoria V. Corder, Francisco Vazquez 1301 Avenue of the Americas New York NY 10019-6022	eric.daucher@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com	Email

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Exhibit A

Master Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Greg Zipes Alexander Hamilton Custom House One Bowling Green, Suite 515 New York NY 10014	ustpregion02.nyecf@usdoj.gov andy.velez-rivera@usdoj.gov tara.tiantian@usdoj.gov	Email
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Christopher A. Ward 222 Delaware Avenue, Suite 1101 Wilmington DE 19801	cward@polsinelli.com	Email
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Jeremy R. Johnson 600 Third Avenue, 42nd Floor New York NY 10016	jeremy.johnson@polsinelli.com	Email
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin Eleven Times Square New York NY 10036	brosen@proskauer.com vindelicato@proskauer.com mvolin@proskauer.com	Email
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Jordan E. Szant 70 West Madison, Suite 3800 Chicago IL 60602	jszant@proskauer.com	Email
Securities And Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary Of The Treasury 100 F Street, NE Washington DC 20549	secbankruptcy@sec.gov nyrobankruptcy@sec.gov	Email
Securities And Exchange Commission - Regional office	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department Brookfield Place 200 Vesey Street, Suite 400 New York NY 10281-1022	bankruptcynticeschr@sec.gov	Email
Securities And Exchange Commission - Regional office	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department One Penn Center 1617 JFK Blvd, Ste 520 Philadelphia PA 19103	secbankruptcy@sec.gov	Email
Counsel to FTX Trading Ltd.	Sullivan & Cromwell LLP	Attn: Andrew G. Dietderich, James L. Bromley, Brian D. Glueckstein, Alexa J. Kranzley, Christian P. Jensen 125 Broad Street New York NY 10004	dietdericha@sullcrom.com bromleyj@sullcrom.com gluecksteinb@sullcrom.com kranzleya@sullcrom.com jensenc@sullcrom.com	Email
United States Attorney's Office for the Southern District of New York	U.S. Attorney for Southern District Of New York	Attn: Bankruptcy Division 86 Chambers Street 3rd Floor New York NY 10007	david.jones6@usdoj.gov jeffrey.oestericher@usdoj.gov carina.schoenberger@usdoj.gov lawrence.fogelman@usdoj.gov peter.aronoff@usdoj.gov linda.riffkin@usdoj.gov	Email
Counsel to Digital Currency Group, Inc.	Weil, Gotshal & Manges LLP	Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui 767 Fifth Avenue New York NY 10153	jeffrey.saferstein@weil.com ronit.berkovich@weil.com jessica.liou@weil.com furqaan.siddiqui@weil.com	Email
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: Gregory F. Pesce 111 South Wacker Drive Suite 5100 Chicago IL 60606	gregory.pesce@whitecase.com	Email
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises 1221 Avenue of the Americas New York NY 10020	cshore@whitecase.com philip.abelson@whitecase.com michele.meises@whitecase.com	Email

Exhibit B

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Exhibit B

Banks Service List

Served as set forth below

ADDRESSID	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY	EMAIL	METHOD OF SERVICE
12047607	Name on File	Address on File									First Class Mail
12047431	Name on File	Address on File									First Class Mail
12046714	Name on File	Address on File									First Class Mail
12047433	Name on File	Address on File									First Class Mail
12046811	JPMORGAN CHASE BANK, NA	ATTN: JULIETTE LAM	575 WASHINGTON BLVD			JERSEY CITY	NJ	07310		juliette.k.lam@jpmorgan.com	First Class Mail and Email
12046812	JPMORGAN CHASE BANK, NA SINGAPORE	ATTN: JULIETTE LAM	88 MARKET STREET	CAPITASPRING, #30-00				048948	SINGAPORE	juliette.k.lam@jpmorgan.com	First Class Mail and Email
12047434	KRAKEN CUSTODIAL	PAYWARD VENTURES INC.	237 KEARNEY STREET #102			SAN FRANCISCO	CA	94108			First Class Mail
12047435	Name on File	Address on File									First Class Mail
12046960	METROPOLITAN COMMERCIAL BANK	99 PARK AVE.	13TH FLOOR			NEW YORK	NY	10016		broadwaymanagement@metropolitanbankny.com	First Class Mail and Email
12046961	METROPOLITAN COMMERCIAL BANK	ATTN: BRAYAN LOPEZ SALAZAR	99 PARK AVE.	13TH FLOOR		NEW YORK	NY	10016		blopezsalar@mcbankny.com	First Class Mail and Email
12047220	SIGNATURE BANK	ATTN: NICOLE SANTIAGO	1400 BROADWAY	26TH FLOOR		NEW YORK	NY	10018		nsantiago@signatureny.com	First Class Mail and Email
12047219	SIGNATURE BANK	ATTN: SARMEN SARYAN	1400 BROADWAY	26TH FLOOR		NEW YORK	NY	10018		ssaryan@signatureny.com	First Class Mail and Email
12047226	SILVERGATE BANK	ATTN: JAMES LECLAIR	4250 EXEUCTIVE SQUARE	SUITE 100		LA JOLLA	CA	92037		jleclair@silvergate.com	First Class Mail and Email
12047225	SILVERGATE BANK	ATTN: ZINE MAJID	4250 EXEUCTIVE SQUARE	SUITE 100		LA JOLLA	CA	92037		zmajid@silvergate.com	First Class Mail and Email
12047321	TRADESTATION CRYPTO, INC.	8050 SW 10TH STREET	SUITE 4000			PLANTATION	FL	33324			First Class Mail

Exhibit C

Exhibit C

Ordinary Course Professionals Service List

Served via First Class Mail

ADDRESSID	NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE	COUNTRY
12105041	Allen & Gledhill	One Marina Boulevard #28-00				018989	Singapore
12105045	Davis Polk & Wardwell LLP	450 Lexington Avenue		New York	NY	10017	
12105039	Ernst & Young LLP	1 Manhattan W 401 9TH Ave		New York	NY	10001	
12105043	FTI Consulting	555 12th Street NW	Suite 700	Washington	DC	20004	
12105044	Gunderson Dettmer	550 Allerton Street		Redwood City	CA	94063	
12105040	Reed Smith LLP	225 5th Ave Ste 1200		Pittsburgh	PA	15222-2716	